

To: BUCHAREST STOCK EXCHANGE S.A.  
FINANCIAL SUPERVISORY AUTHORITY

CURRENT REPORT  
Under Regulation C.N.V.M. no. 1/2006  
Date of report 12.04.2016

Name of issuer: S.C. COMTURIST S.A.  
Headquarter: Bucharest, 29-33 IC Bratianu Blvd., 3<sup>rd</sup> floor, control room, district 3  
Telephone: 021/315.05.97; Fax: 021/3124680; email: office@comturist.ro  
Website: www.comturist.ro  
Unique Registration Code: RO 1579530  
Order Number in the Trade Register: J40/182/1991  
Capital subscribed and paid: 422.950 lei  
Regulated market on which the issued securities are traded: Bucharest Stock Exchange  
(symbol: COUT)

**Significant events to report:**

**The Decision of the Board of Directors of S.C. Comturist S.A. dated 11.04.2016 regarding the convening of the General Extraordinary Meeting of Shareholders of S.C. Comturist S.A. on 16/17.05.2016.**

The Board of Directors of SC COMTURIST SA with head office in Bucharest, 29-33 IC Bratianu Blvd., 3<sup>rd</sup> floor, control room, district 3, registered with the Trade Register under no. J40/182/1991, unique registration code RO 1579530, on 11.04.2016, by virtue of Law no. 31/1990, Law no. 297/2004, of the regulations issued by CNVM, as well as of the articles of incorporation, decided the convening of the General Extraordinary Meeting of Shareholders on 16.05.2016 at 13 hours, at the head office of the company from Bucharest, 29-33 IC Bratianu Blvd., 3<sup>rd</sup> floor, control room, district 3.

Only the shareholders registered in the Shareholders' Register kept by SC Depozitarul Central SA on 03.05.2016 established as reference date shall be entitled to attend and can exercise the right to vote at the General Extraordinary Meeting of Shareholders, in person or by their legal representatives.

The General Ordinary Meeting of Shareholders will have the following agenda:

1. Approval of the amendment of Art. 6 and Art. 7 of the Articles of Incorporation of the company. The amending proposal is: "Art.6. The registered capital of the company is of 422.950 lei, divided into 169.180 nominal stocks, ordinary, numbered from 1 to 169.180 inclusive, each stock having a nominal value of 2.5 lei, being fully subscribed and paid by shareholders. Art. 7. The evidence of the shareholders is kept at the independent register kept by Depozitarul Central SA, and the company's stocks are nominative, dematerialized and are traded on the Bucharest Stock Exchange - Aero Market."
2. Approval of the Articles of Incorporation in the updated form and mandating the Chairman of the Board for signing the Articles of Incorporation in updated form.
3. Approval as the registration date 07.06.2016, according to art. 238 paragraph. (1) of

company until the latest 13.05.2016 at 16 hours to the address [office@comturist.ro](mailto:office@comturist.ro) mentioning in the subject field "FOR THE GENERAL EXTRAORDINARY MEETING OF SHAREHOLDERS OF SC COMTURIST SA from 16/17.05.2016". On the date of the general meeting, the appointed representative will deliver the original of the special power of attorney/powers of attorney, if they were sent by e-mail with incorporated extended electronic signature.

One or more shareholders representing individually or together, at least 5 % of the registered capital, shall be entitled to introduce new items on the agenda of the general meeting, provided that each item is accompanied by a justification or a resolution draft proposed for adoption by the general meeting, as well as to make proposals of resolutions for the items included or proposed to be included on the agenda of the general meeting, no later than 15 days from the publication of the convening in the Romanian Official Gazette, 4th part. The proposals can be forwarded as follows:

- a) submitted at the head office of the company from Bucharest, 29-33 IC Bratianu Blvd., district 3, 3<sup>rd</sup> floor, control room, with the specification written in capital letters "FOR THE GENERAL EXTRAORDINARY MEETING OF SHAREHOLDERS OF SC COMTURIST SA from 16/17.05.2016" or
- b) by certified letter with acknowledgment of receipt /courier, with the specification written in capital letters "FOR THE GENERAL EXTRAORDINARY MEETING OF SHAREHOLDERS OF SC COMTURIST SA from 16/17.05.2016" or
- c) sent by e-mail with incorporated extended electronic signature, to the address [office@comturist.ro](mailto:office@comturist.ro), mentioning in the subject field "FOR THE GENERAL EXTRAORDINARY MEETING OF SHAREHOLDERS OF SC COMTURIST SA from 16/17.05.2016".

Any interested shareholder shall be entitled to ask questions regarding the items on the agenda. The company can express a general answer for the questions with the same content. The answers to the shareholders' questions will be given during the meeting or they will be available on the company webpage, in question-answer format.

The above-mentioned shareholders shall have the obligation to send the materials / questions in writing, in sealed envelopes, accompanied by certified copies of the identity cards in case of natural persons, respectively the copy of the trade register certificate issued by the Trade Register or any other proof issued by a competent authority regarding the identity of the legal representative of the legal person not older than 30 days, as well as the copy of the document proving their quality of legal representative, at the head office of the company from Bucharest, 29-33 IC Bratianu Blvd., district 3, 3<sup>rd</sup> floor, control room with a clear specification, written in capital letters: "FOR THE GENERAL EXTRAORDINARY MEETING OF SHAREHOLDERS OF SC COMTURIST SA from 16/17.05.2016". The shareholders can send such questions also by incorporated extended electronic signature, accompanied by the certified copy of the identity card and the document attesting the quality of representative of the legal person, according to the mentions above, to the address [office@comturist.ro](mailto:office@comturist.ro), mentioning in the subject field "FOR THE GENERAL EXTRAORDINARY MEETING OF SHAREHOLDERS OF SC COMTURIST SA from 16/17.05.2016".

The resolution drafts and the informative materials can be inspected at the head office of the company, any working day or on the company website [www.comturist.ro](http://www.comturist.ro), section “investors informations” starting 15.04.2016.

Additional information can be obtained at the head office of the company from Bucharest, 29-33 IC Bratianu Blvd., district 3, 3<sup>rd</sup> floor, control room, at phone 021/315.05.97; 021/313.14.03, from Monday to Friday, between hours 10-16.

If the validity requirements of the general ordinary meeting are not met at the first call, the second call is established for 17.05.2016 in the same place, at the same time and with the same agenda.

Chairman of the Board of Directors,  
S.C. U. Alexandra Business Management S.R.L.

By Mr. Ursan Liviu

