

To: BURSA DE VALORI BUCURESTI S.A.
RASDAQ Market
Issuers Department

CURRENT REPORT
Under Regulation C.N.V.M. no. 1/2006
Date of report 17.03.2015

Name of issuer: S.C. COMTURIST S.A.

Headquarter: Bucharest, 29-33 IC Bratianu Blvd., district 3, 3rd floor – control room

Telephone: 021/315.05.97

Unique Registration Code: 1579530, fiscal attribute RO

Order Number in the Trade Register: J40/182/1991

Capital subscribed and paid: 422.950 lei

Regulated market on which the issued securities are traded: Rasdaq Market of the Bucharest Stock Exchange

Significant events to report:

The Decision of the Board of Directors of S.C. Comturist S.A. dated 16.03.2015 and the convening of the General Ordinary Meeting of Shareholders of S.C. Comturist S.A. on 20.04.2015/21.04.2015

The Board of Directors of SC COMTURIST SA with head office in Bucharest, 29-33 IC Bratianu Blvd., district 3, 3rd floor – control room, registered with the Trade Register under no. J40/182/1991, unique registration code 1579530, on 16.03.2015, by virtue of Law no. 31/1990, Law no. 297/2004, of the regulations issued by CNVM, as well as of the articles of incorporation, decided the convening of the General Ordinary Meeting of Shareholders on 20.04.2015 at 03:00 P.M., at the head office of the company from Bucharest, 29-33 IC Bratianu Blvd., 3rd floor – control room, district 3.

At the General Ordinary Meeting of Shareholders only the shareholders registered in the Shareholders' Register kept by SC Depozitarul Central SA on 10.04.2015 established as reference date shall be entitled to attend and can exercise the right to vote, in person or by their legal representatives.

The General Ordinary Meeting of Shareholders will have the following agenda:

1. Discussion and approval of the individual annual financial statements, respectively the balance sheet, the profit and loss account, the statement of changes in equity, the cash flow statement, informative data, fixed assets statement and explanatory notes of the annual financial statements, drawn up for the financial year 2014, based on the reports submitted by the Board of Directors and the Financial Auditor
2. Approval of the Income and Expenditure Budget for the year 2015
3. Approval of the release of management of the company directors for the activity performed during the financial year 2014
4. Set up the date of 12.05.2015 as registration date and the date of 11.05.2015, ex date according to art. 2 letter f of CNVM regulation no. 6/2009.
5. Granting a power of attorney to the person who will take the necessary steps for the registration and publication of the resolution, as well as for the mentions of the company at the Trade Register.

The registered capital of SC Comturist SA is made up of 169.180 nominal stocks, each stock giving the right to one vote within the General Meeting of Shareholders.

The shareholders registered on the reference date are entitled to attend and to vote in the general meetings directly or they can be represented by other persons than the shareholders, except for directors, based on a special power of attorney.

The access and/or the vote by correspondence of the shareholders entitled to attend the General Ordinary Meeting of Shareholders is allowed only after proving their identity, which shall be made, in case of shareholder natural persons, by the identity card or in case of legal persona or represented shareholders natural persons, based on the form of power of attorney granted to the person representing them.

The representatives of the shareholders legal persons will prove their quality as follows:

- the legal representative base on an official document attesting such quality (for example: articles of incorporation, excerpt/trade register certificate issued by the Trade Register or any other proof issued by a competent authority, issued maximum 30 days before);
- the person to which the representation was granted – besides the above-mentioned documents, (which attests the legal representative quality of the person signing the power of attorney) will submit also the special power of attorney signed by the legal representative of such legal person.

The forms of special power of attorney and/or the forms of vote by correspondence can be obtained from the head office of the company from Bucharest, 29-33 IC Bratianu Blvd., district 3, 3rd floor – control room or can be downloaded from the company website, starting 20.03.2015. One original counterpart of the special power of attorney and/the form of correspondence form, filled in and signed, accompanied by the above-mentioned documents will be submitted / sent so that it can be registered with the company until the latest 17.04.2015 at 04:00 P.M. The special powers of attorney / forms of vote by correspondence accompanied by the shareholder's identity cards can be also sent by email with incorporated extended electronic signature, so that they can be registered with the company until the latest 17.04.2015 at 04:00 P.M. to the address office@comturist.ro mentioning in the subject field "FOR THE GENERAL ORDINARY MEETING OF SHAREHOLDERS OF SC COMTURIST SA from 20.04.2015". On the date of the general meeting, the appointed representative will deliver the original of the special power of attorney/powers of attorney, if they were sent by e-mail with incorporated extended electronic signature.

One or more shareholders representing individually or together, at least 5 % of the registered capital, shall be entitled to introduce new items on the agenda of the general meeting, provided that each item is accompanied by a justification or a resolution draft proposed for adoption by the general meeting, as well as to make proposals of resolutions for the items included or proposed to be included on the agenda of the general meeting. The proposals can be forwarded as follows:

- a) submitted at the head office of the company from Bucharest, 29-33 IC Bratianu Blvd., district 3, 3rd floor, control room until the latest 02.04.2015 at 04:00 P.M., with the specification written in capital letters "FOR THE GENERAL ORDINARY MEETING OF SHAREHOLDERS OF SC COMTURIST SA from 20.04.2015" or

- b) by certified letter with acknowledgment of receipt /courier, with the specification written in capital letters “FOR THE GENERAL ORDINARY MEETING OF SHAREHOLDERS OF SC COMTURIST SA from 20.04.2015” so that it can be registered at the head office of the company from Bucharest, 29-33 IC Bratianu Blvd., district 3, 3rd floor, control room until the latest 02.04.2015 at 04:00 P.M. or
- c) sent by e-mail with incorporated extended electronic signature, so that it can be registered 02.04.2015 at 04:00 P.M. to the address office@comturist.ro, mentioning in the subject field “FOR THE GENERAL ORDINARY MEETING OF SHAREHOLDERS OF SC COMTURIST SA from 20.04.2015”.

Any interested shareholder shall be entitled to ask questions regarding the items on the agenda, to that they are registered with the company until the latest 10.04.2015 at 04:00 P.M. The company can express a general answer for the questions with the same content. The answers to the shareholders’ questions will be given during the meeting or they will be available on the company webpage, in question-answer format.

The above-mentioned shareholders shall have the obligation to send the materials / questions in writing, in sealed envelopes, accompanied by certified copies of the identity cards in case of natural persons, respectively the copy of the trade register certificate issued by the Trade Register or any other proof issued by a competent authority regarding the identity of the legal representative of the legal person not older than 30 days, as well as the copy of the document proving their quality of legal representative, at the head office of the company from Bucharest, 29-33 IC Bratianu Blvd., district 3, 3rd floor – control room with a clear specification, written in capital letters: “FOR THE GENERAL ORDINARY MEETING OF SHAREHOLDERS OF SC COMTURIST SA from 20.04.2015”. The shareholders can send such questions also by incorporated extended electronic signature, accompanied by the certified copy of the identity card and the document attesting the quality of representative of the legal person, according to the mentions above, until 10.04.2015 at 04:00 P.M., to the address office@comturist.ro, mentioning in the subject field “FOR THE GENERAL ORDINARY MEETING OF SHAREHOLDERS OF SC COMTURIST SA from 20.04.2015”.

The resolution drafts and the informative materials can be inspected at the head office of the company, any working day or on the company website www.comturist.ro, section “for shareholders” starting 20.03.2015.

Additional information can be obtained at the head office of the company from Bucharest, 29-33 IC Bratianu Blvd., district 3, 3rd floor, control room, at phone 021/315.05.97 between 10:00 A.M. and 04:00 P.M..

If the validity requirements of the ordinary meeting are not met at the first call, the second call is established for 21.04.2015 in the same place, at the same time and with the same agenda.

Chairman of the Board of Directors,
S.C. U. Alexandra Business Management S.R.L.

By Mr. Ursan Liviu

